

## **BSO Tutorial for Tax Year 2009**

# View Submission Status, Errors, and Notice Information

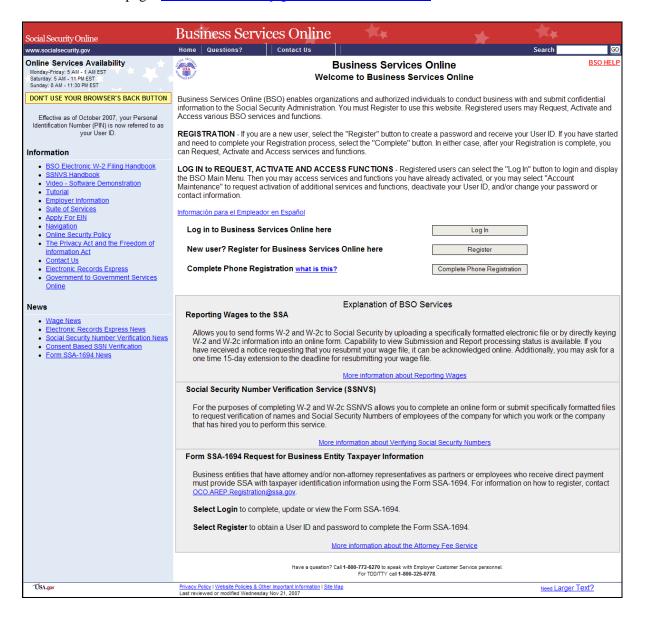
# Contains the following lessons:

- View Current Submission Status
- View Submission Details
- View Report-Level Information for a Submission
- View Resubmission Notices
- View Error Information for Previously Submitted Data

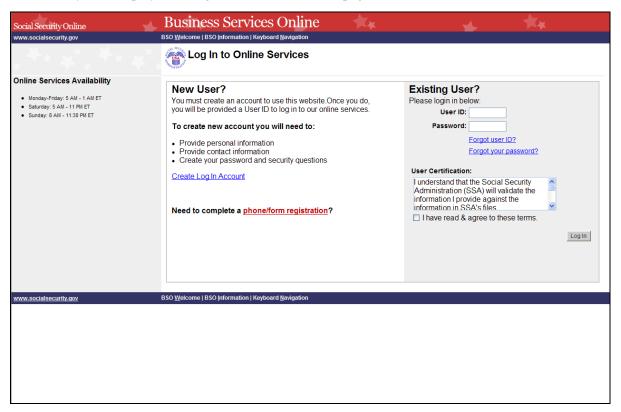
### LESSON 1: VIEW CURRENT SUBMISSION STATUS

The **View Submission Status** link should be used by the individual who submitted the wage file. If you would like to view report level information that was submitted on your behalf by a third party, use the **View Wage Report Status** link. See the *View Employer Report Status*, *Errors*, *and Notice Information* Tutorial for more information.

**STEP 1**: Point your browser to the Business Services Online (BSO) Welcome to Business Services Online page: www.socialsecurity.gov/bso/bsowelcome.htm.



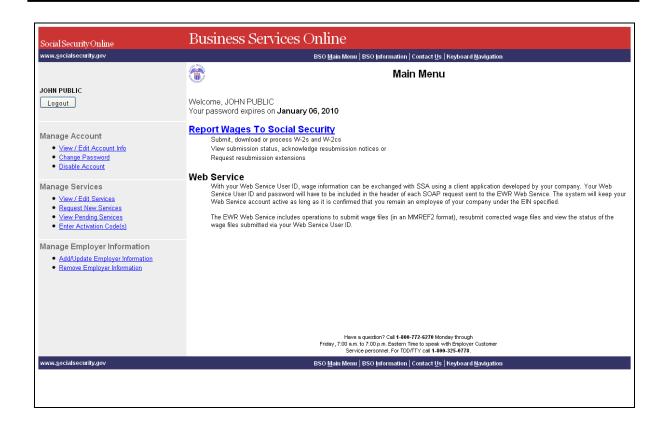
**STEP 2**: Select the **Log In** button on the BSO Welcome to Business Services Online page. The system displays the Log In to Online Services page.



- **STEP 3**: Enter your User ID and Password.
- **STEP 4**: Select the **I have read & agree to these terms** check box after reading the conditions defined in the **User Certification** text box on the Log In to Online Services page.

Select the **Log In** button to display the BSO Main Menu page.

To return to the BSO Welcome to Business Services Online page, select the **BSO Welcome** link at the top or bottom of the page.



STEP 5: Select the Report Wages to Social Security link on the BSO Main Menu page.

### Report Wages To Social Security

Submit, download or process W-2s and W-2cs View submission status, acknowledge resubmission notices or Request resubmission extensions

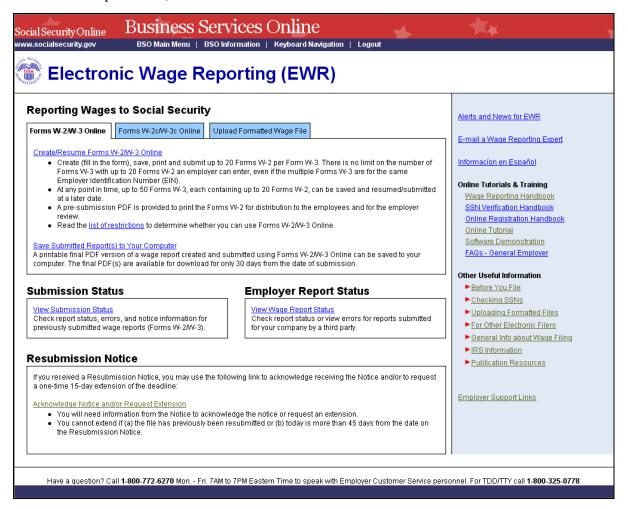
The system displays the Wage Reporting Attestation page.



**STEP 6**: Select the **I Accept** button after reading the conditions defined in the User Certification for Electronic Wage Reporting on the Wage Reporting Attestation page.

To return to the BSO Main Menu page, select the **I DO NOT Accept** button.

The system displays the Electronic Wage Reporting (EWR) home page (see screen example below.)



STEP 7: Select the View Submission Status link.

The system displays the Submission Selection page.

Social Security Online Electronic Wage Reporting (EWR) www.socialsecurity.gov EWR Home   Email a Wage Reporting Expert   Keyboard Navigation   Logout
Submission Status
Submission Selection
Receipt Year The Receipt Year is the year that the Social Security Administration began processing your original submission. For Resubmissions, the Receipt Year is identified on your original Resubmission Notice.
Please Choose a Receipt Year: (For Submissions After 12/03/2009 Choose 2010): 2010 💌
WFID Option You may specify up to five Wage File Identifiers (WFIDs) for the selected Receipt Year. If you do not specify one or more WFIDs, all WFIDs for the Receipt Year will be displayed.
Note: If you recently filed using electronic data transmission, allow one to six weeks for your submission information to be available. If you are self-employed, only Internet submissions will be displayed unless you specify one or more WFIDs. Submission information is not displayed for paper submissions.
Enter WFIDs:
WFID 1:
WFID 2:
WFID 3:
WFID 4:
WFID 5:
Sort Option
Sort List By Receipt Date
Continue Cancel
Have a question? Call 1-800-772-6270 Mon Fri. 7AM to 7PM Eastern Time to speak with Employer Customer Service personnel. For TDD/TTY call 1-800-325-0778.

STEP 8: Select the Receipt Year of your original submission from the Please Choose a Receipt Year drop-down menu.



If you submitted your file after 12/03/09, select 2010.

**STEP 9:** If multiple Employee Identification Numbers (EIN) are associated with the submitter, then the following section will appear below the "Receipt Year" section on the page:

### Submitter Employer Identification Number

Your user Id is associated with multiple Employer Identification Numbers (EIN).

Please Choose a Submitter EIN:



An EIN should be selected from the list box. Otherwise proceed to Step 13.

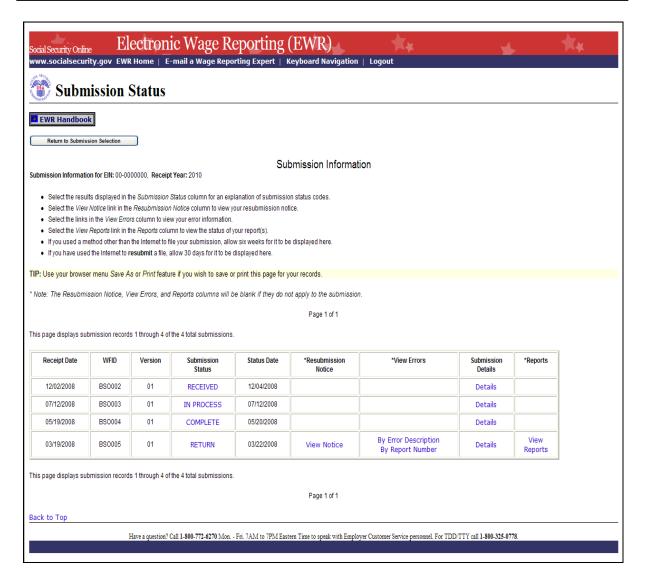
**STEP 10:** Enter your Wage File Identifier(s) (WFID) (s) for the selected Receipt Year. If you do not enter the WFID(s), the system displays all of the WFID(s) under your EIN for the selected Receipt Year. This step is optional.



If you are self-employed, and did not register using an EIN, only Internet wage report submissions will be displayed.

- **STEP 11**: Select an option from the **Sort List By** drop-down menu. The Sort Options are by Receipt Date, WFID, Version, Submission Status, and Status Date.
- **STEP 12**: Select the **Continue** button. The system displays the Submission Information page.

To return to the EWR Home page, select the Cancel button.



**STEP 13**: Select the link in the **Submission Status** column of the specific submission to display a definition of the status. The system displays the Explanation of Processing Status Codes pop-up window.

# Explanation of Processing Status Code You have requested information about the RECEIVED processing status code. RECEIVED Social Security has received your submission. Please note that you may have to close this window in order to resume your BSO session. Close Browser Window You can use the File menu to close this window.



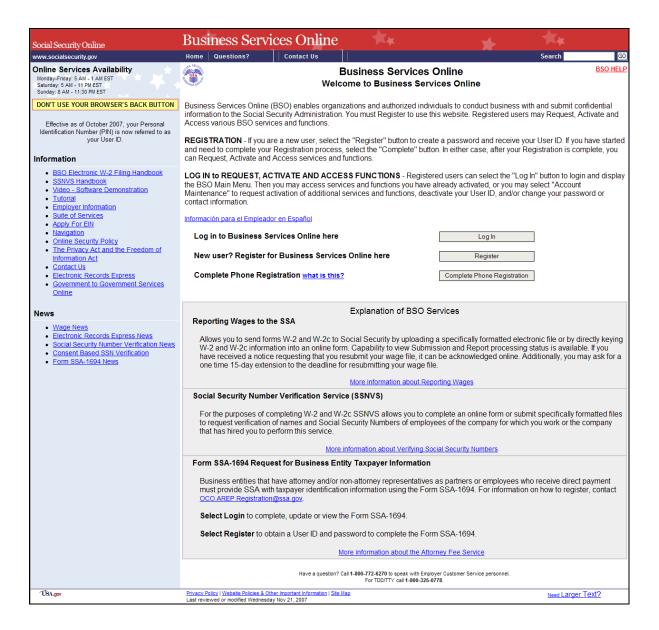
The status of your submission is located at the top of the pop-up window.

**STEP 14:** Select the **Close Browser Window** button to close the pop-up window and return to the Submission Information page.

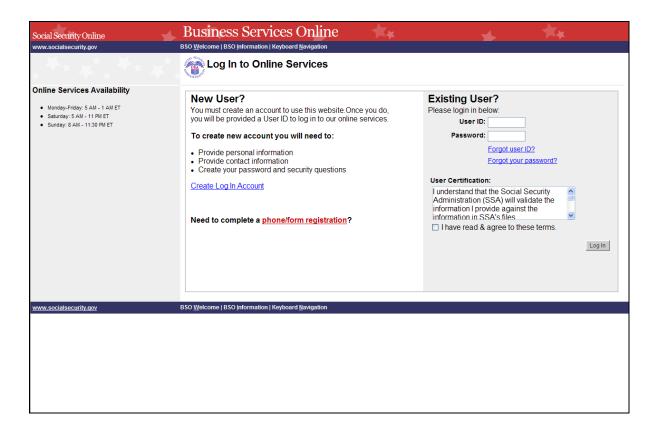
### LESSON 2: VIEW SUBMISSION DETAILS

Follow the instructions below to view the detailed status of your submitted data.

**STEP 1**: Point your browser to the Business Services Online (BSO) Welcome to Business Services Online page: www.socialsecurity.gov/bso/bsowelcome.htm.



**STEP 2**: Select the **Log In** button on the BSO Welcome to Business Services Online page. The system displays the Log In to Online Services page.



- **STEP 3**: Enter your User ID and Password.
- **STEP 4**: Select the **I have read & agree to these terms** check box after reading the conditions defined in the **User Certification** text box on the Log In to Online Services page.

Select the **Log In** button to display the BSO Main Menu page.

To return to the BSO Welcome to Business Services Online page, select the **BSO Welcome** link at the top or bottom of the page.



STEP 5: Select the Report Wages to Social Security link on the BSO Main Menu page.

### Report Wages To Social Security

Submit, download or process W-2s and W-2cs View submission status, acknowledge resubmission notices or Request resubmission extensions

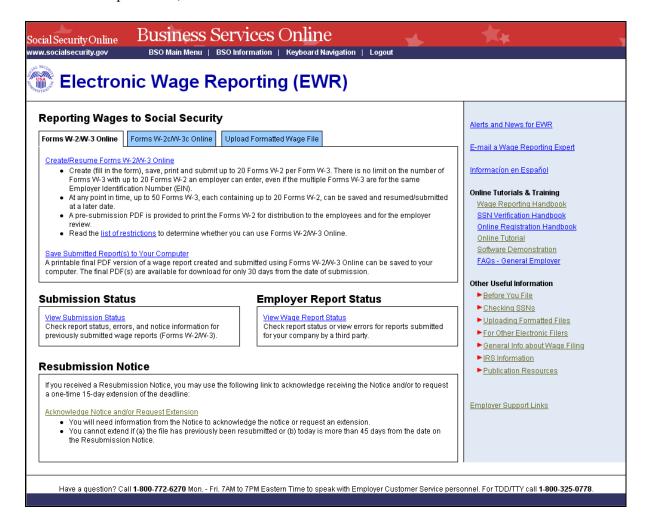
The system displays the Wage Reporting Attestation page.



**STEP 6**: Select the **I Accept** button after reading the conditions defined in the User Certification for Electronic Wage Reporting on the Wage Reporting Attestation page.

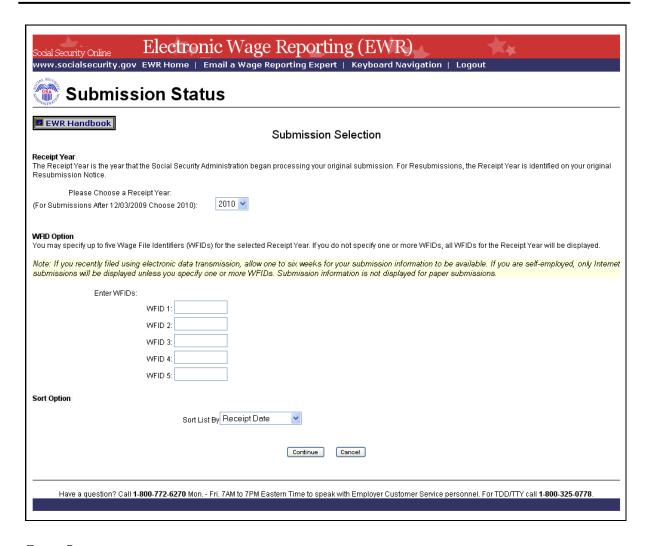
To return to the BSO Main Menu page, select the I DO NOT Accept button.

The system displays the Electronic Wage Reporting (EWR) home page (see screen example below.)



**STEP 7**: Select the **View Submission Status** link.

The system displays the Submission Selection page

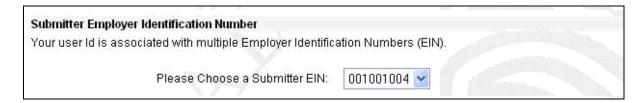


STEP 8: Select the Receipt Year of your original submission from the Please Choose a Receipt Year drop-down menu.



If you submitted your file after 12/03/09, select 2010.

**STEP 9:** If multiple Employer Identification Numbers (EIN) are associated with the submitter, then the following section will appear below the "Receipt Year" section on the page:



An EIN should be selected from the list box. Otherwise proceed to Step 13.

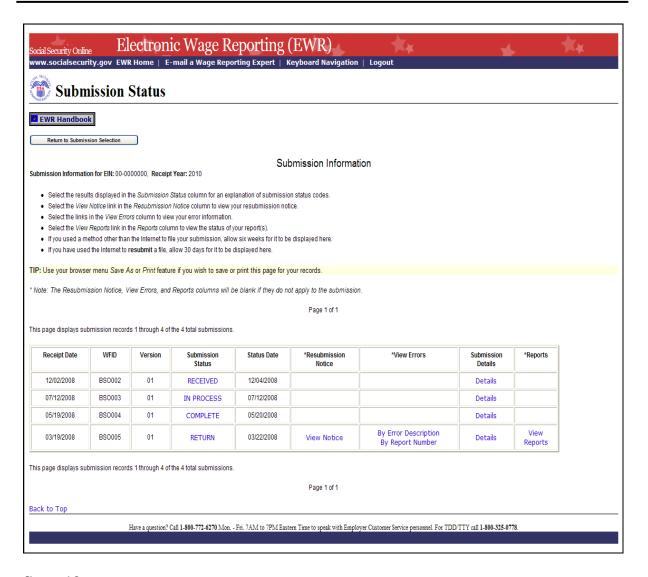
**STEP 10**: If you do not enter the WFID, the system displays all of the WFID(s) submitted under your EIN for the selected Receipt Year. This step is optional.



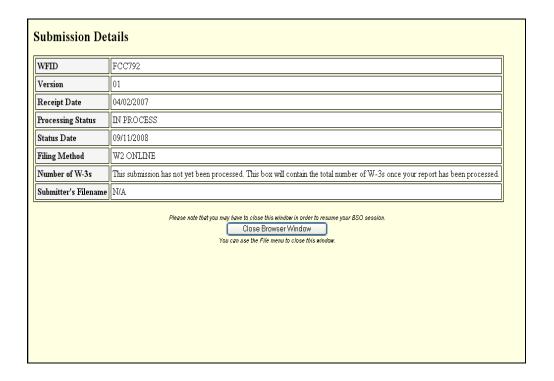
If you are self-employed, and did not register using an EIN, only Internet wage report submissions will be displayed.

- **STEP 11**: Select an option from the **Sort List By** drop-down menu. The Sort Options are by Receipt Date, WFID, Version, Submission Status, and Status Date.
- **STEP 12**: Select the **Continue** button. The system displays the Submission Information page.

To return to the EWR Home page, select the Cancel button.



**STEP 13:** Select the **Details** link in the Submission Details column of the specific submission. The system displays the Submission Details pop-up window.

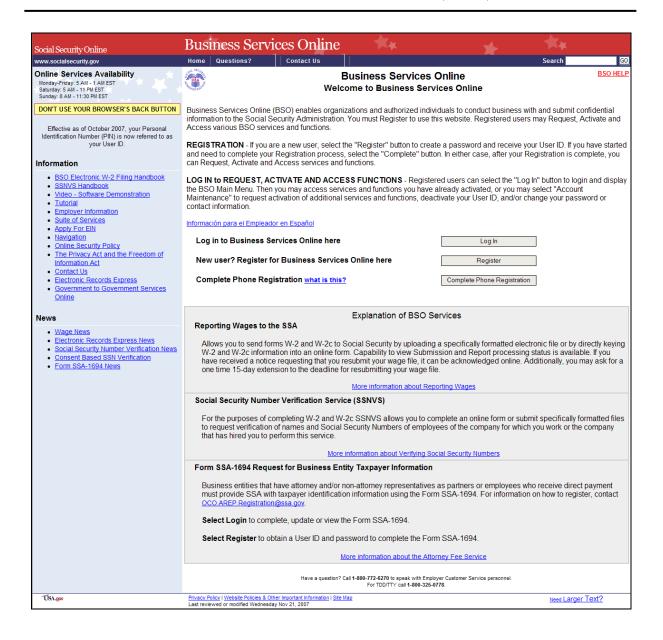


**STEP 14**: Select the **Close Browser Window** button to close the pop-up window and return to the Submission Information page.

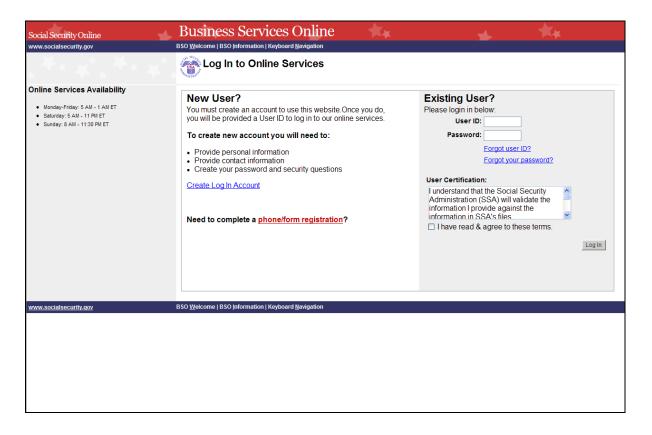
# LESSON 3: VIEW REPORT-LEVEL INFORMATION FOR A SUBMISSION

This option is available only to users who selected the View File/Wage Report Status, Error, and Error Notices **with** or **without** Name/SSN Errors role. Follow the instructions below to view the report-level information for your submitted data.

**STEP 1**: Point your browser to the Business Services Online (BSO) Welcome to Business Services Online page: <a href="https://www.socialsecurity.gov/bso/bsowelcome.htm">www.socialsecurity.gov/bso/bsowelcome.htm</a>.



**STEP 2**: Select the **Log In** button on the BSO Welcome to Business Services Online page. The system displays the Log In to Online Services page.



**STEP 3**: Enter your User ID and Password.

**STEP 4**: Select the **I have read & agree to these terms** check box after reading the conditions defined in the **User Certification** text box on the Log In to Online Services page.

Select the **Log In** button to display the BSO Main Menu page.

To return to the BSO Welcome to Business Services Online page, select the **BSO Welcome** link at the top or bottom of the page.



STEP 5: Select the Report Wages to Social Security link on the BSO Main Menu page.

### **Report Wages To Social Security**

Submit, download or process W-2s and W-2cs View submission status, acknowledge resubmission notices or Request resubmission extensions

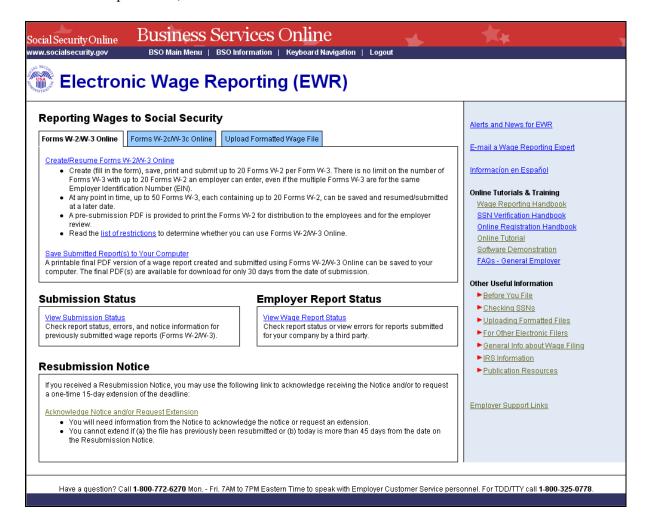
The system displays the Wage Reporting Attestation page.



**STEP 6**: Select the **I Accept** button after reading the conditions defined in the User Certification for Electronic Wage Reporting on the Wage Reporting Attestation page.

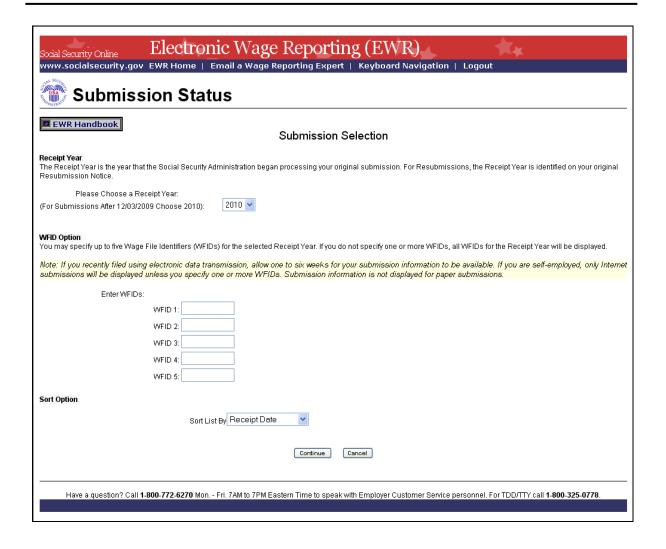
To return to the BSO Main Menu page, select the **I DO NOT Accept** button.

The system displays the Electronic Wage Reporting (EWR) home page (see screen example below.)



**STEP 7**: Select the **View Submission Status** link.

The system displays the Submission Selection page.

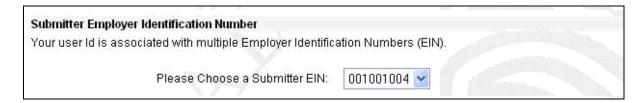


STEP 8: Select the Receipt Year of your original submission from the Please Choose a Receipt Year drop-down menu.



If you submitted your file after 12/03/09, select 2010.

**STEP 9:** If multiple Employee Identification Numbers (EIN) are associated with the submitter, then the following section will appear below the "Receipt Year" section on the page:



An EIN should be selected from the list box. Otherwise proceed to Step 13.

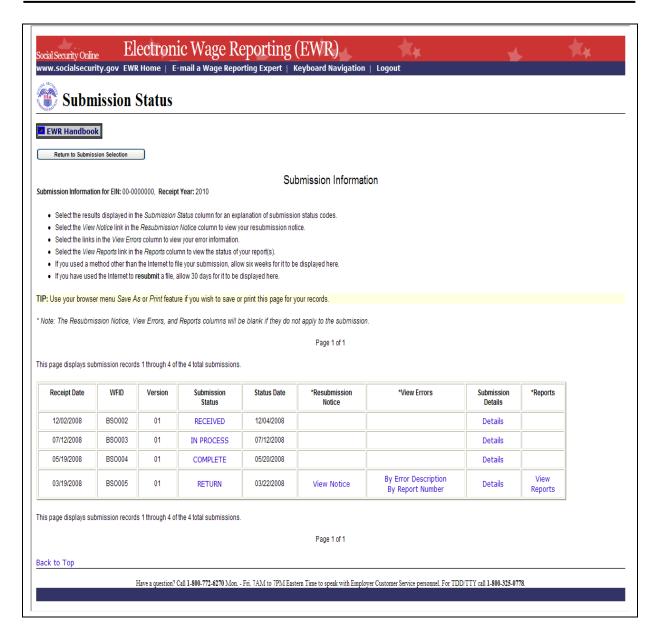
**STEP 10**: Enter your WFID(s) for the selected Receipt Year. If you do not enter the WFID(s), the system displays all of the WFID(s) under your EIN for the selected Receipt Year. This step is optional.



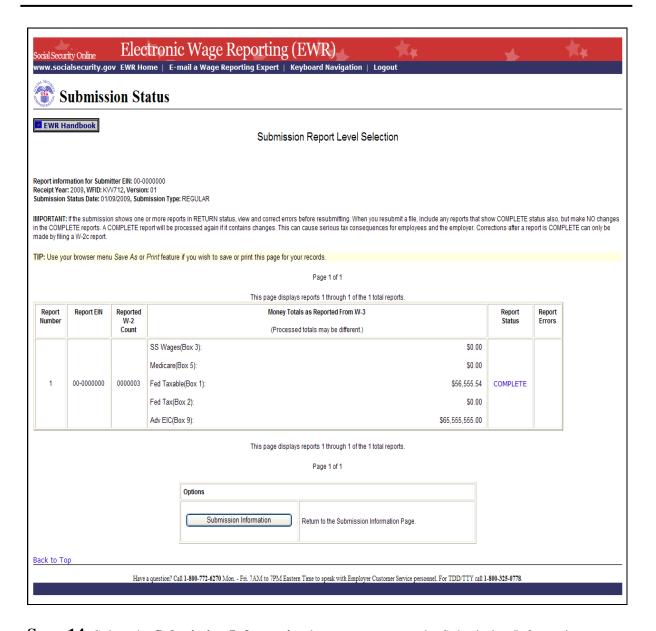
If you are self-employed, and did not register using an EIN, only Internet wage report submissions will be displayed.

- **STEP 11**: Select an option from the **Sort List By** drop-down menu. The Sort Options are by Receipt Date, WFID, Version, Submission Status, and Status Date.
- **STEP 12**: Select the **Continue** button. The system displays the Submission Information page.

To return to the EWR Home page, select the Cancel button.



**STEP 13:** Select the **View Reports** link in the Reports column of the specific submission. The system displays the Submission Report Level Selection page.

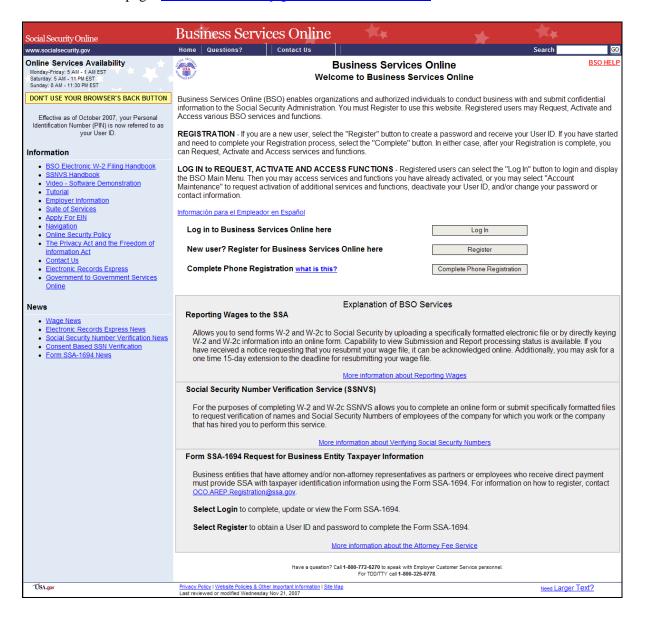


STEP 14: Select the Submission Information button to return to the Submission Information page.

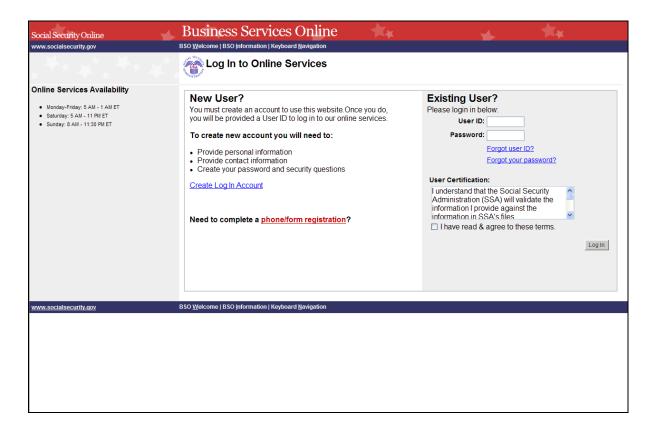
### **LESSON 4: VIEW RESUBMISSION NOTICES**

This option is available only to users who selected the View File/Wage Report Status, Error, and Error Notices with or without Name / SSN Errors role. Follow the instructions below to view notices from SSA asking you to resubmit your data. Refer to the *Acknowledge Resubmission Notice* section for more information.

**STEP 1**: Point your browser to the Business Services Online (BSO) Welcome to Business Services Online page: www.socialsecurity.gov/bso/bsowelcome.htm.



**STEP 2**: Select the **Log In** button on the BSO Welcome to Business Services Online page. The system displays the Log In to Online Services page.



- **STEP 3**: Enter your User ID and Password.
- **STEP 4**: Select the **I have read & agree to these terms** check box after reading the conditions defined in the **User Certification** text box on the Log In to Online Services page.

Select the **Log In** button to display the BSO Main Menu page.

To return to the BSO Welcome to Business Services Online page, select the **BSO Welcome** link at the top or bottom of the page.



STEP 5: Select the Report Wages to Social Security link on the BSO Main Menu page.

### Report Wages To Social Security

Submit, download or process W-2s and W-2cs View submission status, acknowledge resubmission notices or Request resubmission extensions

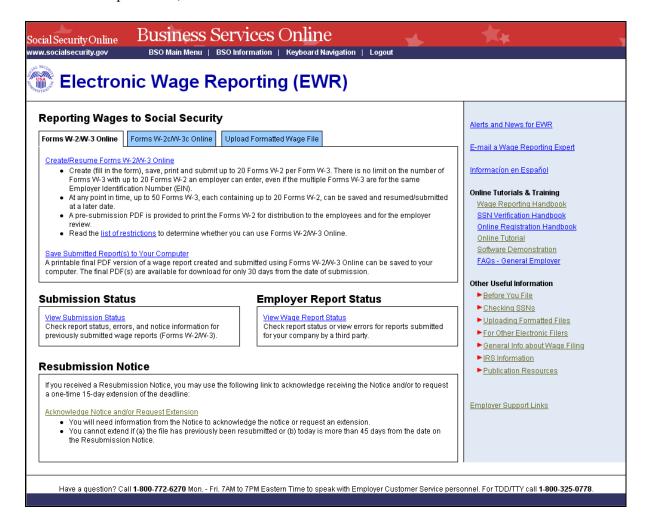
The system displays the Wage Reporting Attestation page.



**STEP 6**: Select the **I Accept** button after reading the conditions defined in the User Certification for Electronic Wage Reporting on the Wage Reporting Attestation page.

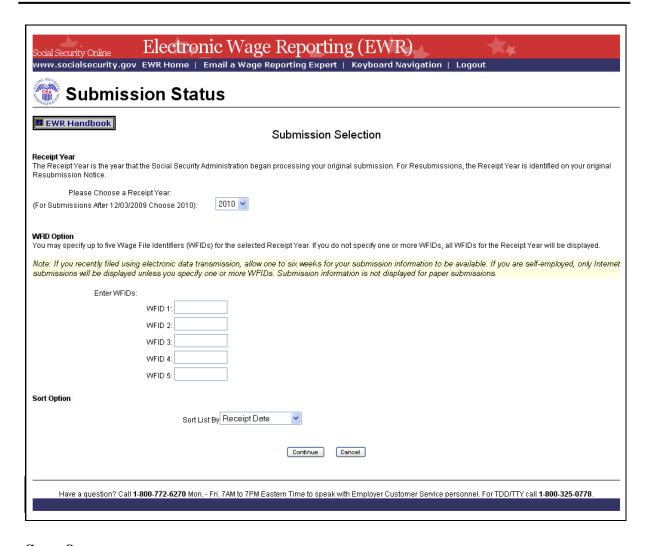
To return to the BSO Main Menu page, select the I DO NOT Accept button.

The system displays the Electronic Wage Reporting (EWR) home page (see screen example below.)



**STEP 7**: Select the **View Submission Status** link.

The system displays the Submission Selection page.



**STEP 8:** Select the Receipt Year of your original submission from the **Please Choose a Receipt Year** drop-down menu.



If you submitted your file after 12/03/09, select 2010.

**STEP 9:** If multiple Employee Identification Numbers (EIN) are associated with the submitter, then the following section will appear below the "Receipt Year" section on the page:



An EIN should be selected from the list box. Otherwise proceed to Step 13.

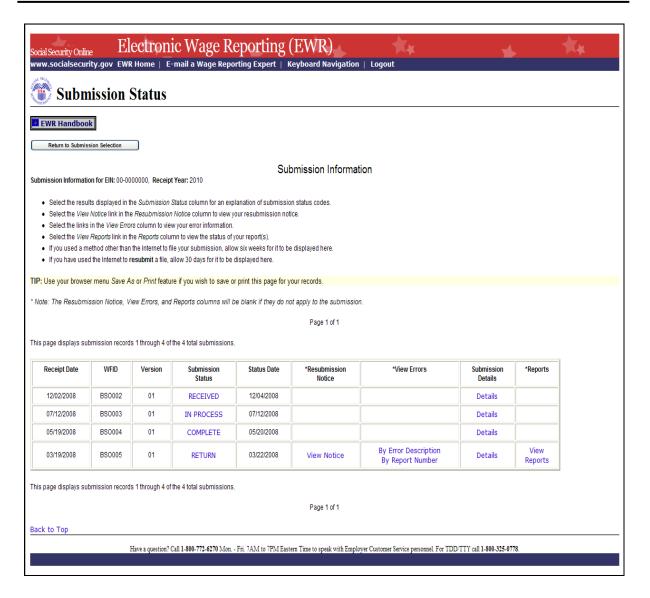
**STEP 10**: Enter your WFID(s) for the selected Receipt Year. If you do not enter the WFID(s), the system displays all of the WFID(s) under your EIN for the selected Receipt Year. This step is optional.



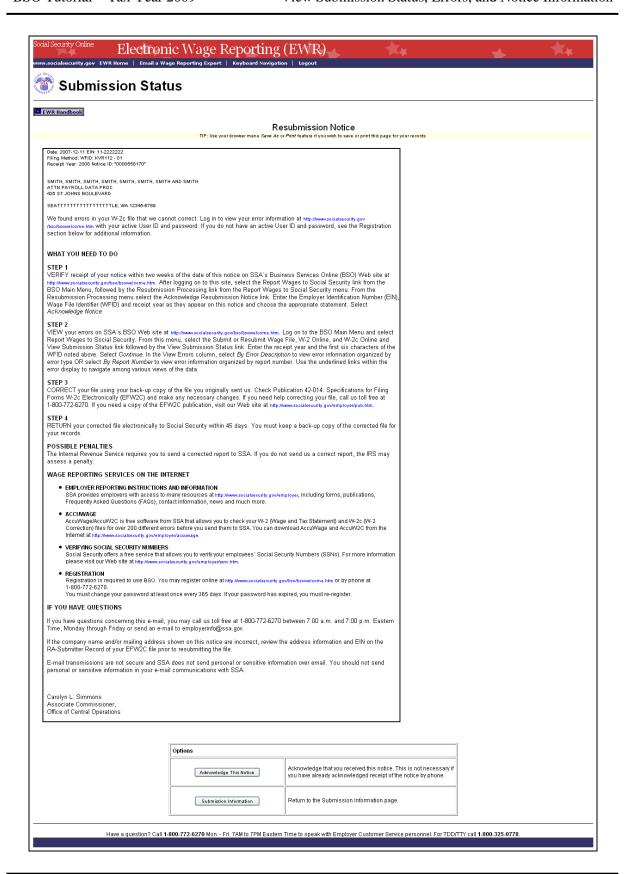
If you are self-employed, and did not register using an EIN, only Internet wage report submissions will be displayed.

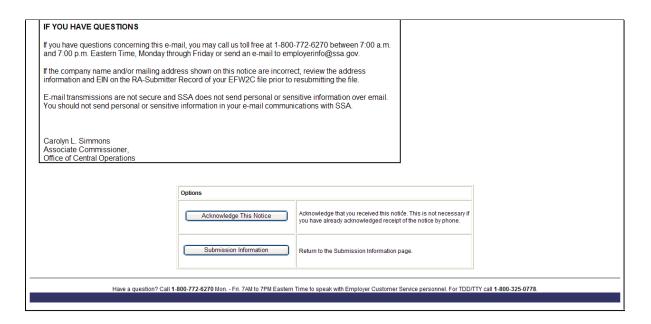
- **STEP 11:** Select an option from the **Sort List By** drop-down menu. The Sort Options are by Receipt Date, WFID, Version, Submission Status, and Status Date.
- **STEP 12:** Select the **Continue** button. The system displays the Submission Information page.

To return to the EWR Home page, select the Cancel button.



**STEP 13**: Select the **View Notice** link in the Resubmission Notice column of the specific submission. The system displays the most recent Resubmission Notice.





Enlargement of bottom of Resubmission Notice page

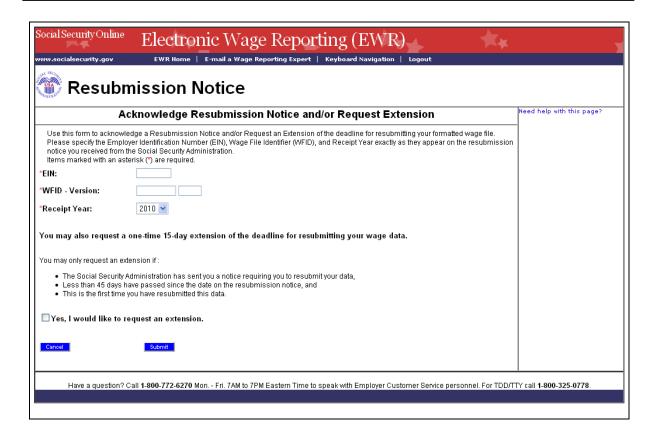


The Resubmission Notice column may be empty if there is no resubmission notice for the specific submission.

**STEP 14**: Select the **Acknowledge This Notice** button to acknowledge that you have received the notice. The system displays the Acknowledge Resubmission Notice page.



The **Acknowledge This Notice** button will be displayed only if you have not previously acknowledged the notice.

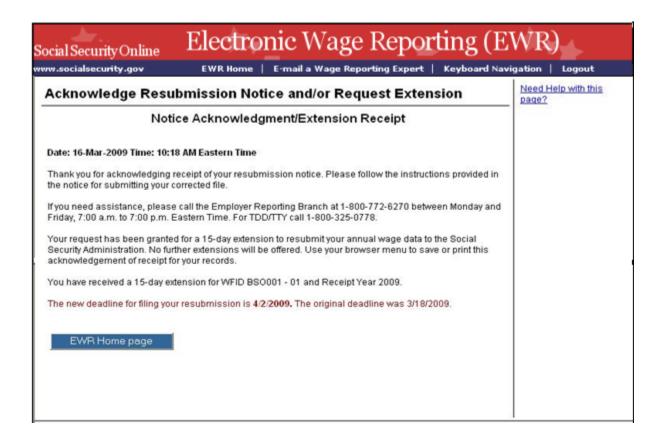


**STEP 15**: Enter your EIN, WFID, Version, and Receipt Year (exactly as they appear on the Resubmission Notice you received from SSA) and indicate the appropriate filing method.

Select the **Yes, I would like to request an extension** checkbox, if you wish to request a 15-day extension of the deadline for resubmitting your wage data.

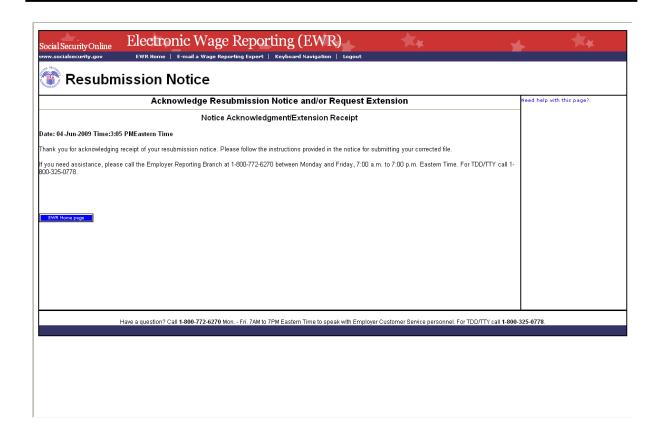
**STEP 16**: Select the **Submit** button to process the acknowledgement. If you have requested an extension, the system displays the Notice Acknowledgement/Extension Receipt page. See screen example below.

To return to the EWR Home page, select the Cancel button.



If you have not requested an extension, the system displays the Notice Acknowledgement/Extension Receipt page without the note regarding the extension.

See screen example below.

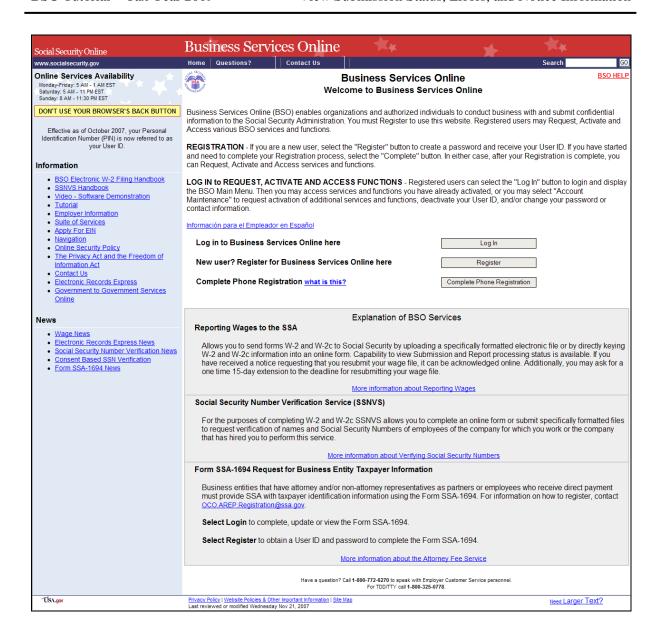


**STEP 17**: Select the **EWR Home page** button to return to the EWR Home page.

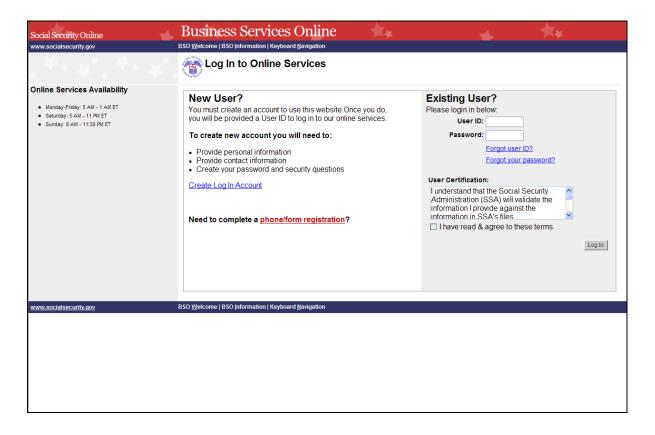
## LESSON 5: VIEW ERROR INFORMATION FOR PREVIOUSLY SUBMITTED DATA

This option is available only to users who selected the View File/Wage Report Status, Error, and Error Notices with or without Name/SSN Errors role. Follow the instructions below to browse information about errors found in your submission data.

**STEP 1**: Point your browser to the Business Services Online (BSO) Welcome to Business Services Online page: <a href="https://www.socialsecurity.gov/bso/bsowelcome.htm">www.socialsecurity.gov/bso/bsowelcome.htm</a>.



**STEP 2**: Select the **Log In** button on the BSO Welcome to Business Services Online page. The system displays the Log In to Online Services page.



**STEP 3**: Enter your User ID and Password.

**STEP 4**: Select the **I have read & agree to these terms** check box after reading the conditions defined in the **User Certification** text box on the Log In to Online Services page.

Select the **Log In** button to display the BSO Main Menu page.

To return to the BSO Welcome to Business Services Online page, select the **BSO Welcome** link at the top or bottom of the page.



STEP 5: Select the Report Wages to Social Security link on the BSO Main Menu page.

## Report Wages To Social Security

Submit, download or process W-2s and W-2cs View submission status, acknowledge resubmission notices or Request resubmission extensions

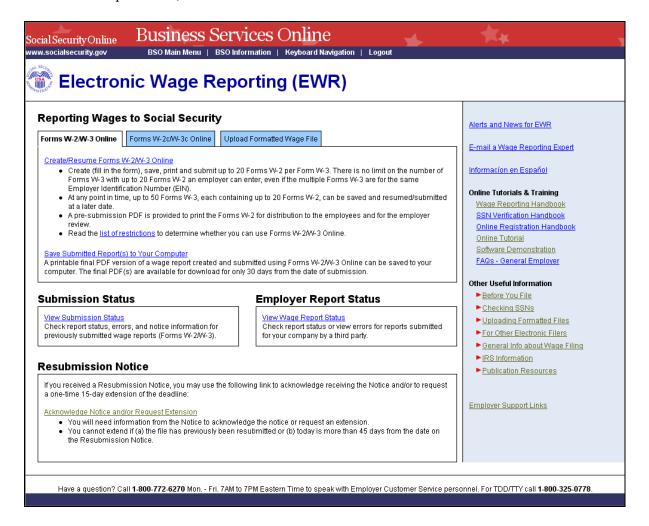
The system displays the Wage Reporting Attestation page.



**STEP 6**: Select the **I Accept** button after reading the conditions defined in the User Certification for Electronic Wage Reporting on the Wage Reporting Attestation page.

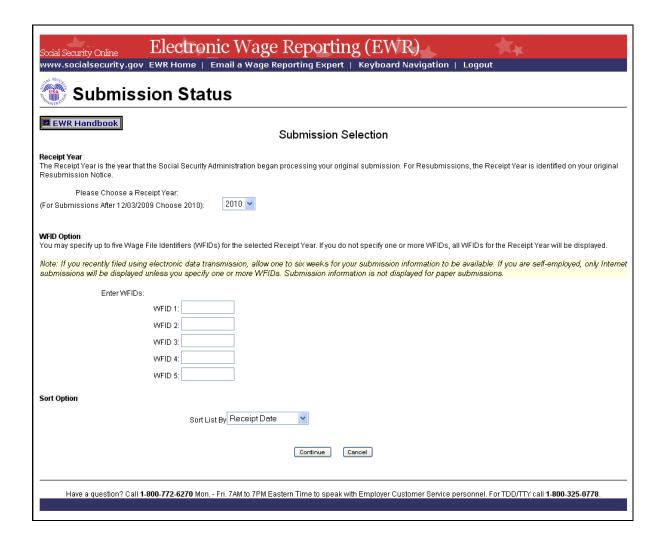
To return to the BSO Main Menu page, select the I DO NOT Accept button.

The system displays the Electronic Wage Reporting (EWR) home page (see screen example below.)



STEP 7: Select the View Submission Status link.

The system displays the Submission Selection page.



**STEP 8:** Select the Receipt Year of your original submission from the **Please Choose a Receipt Year** drop-down menu.



If you submitted your file after 12/03/09, select 2010.

**STEP 9:** If multiple Employee Identification Numbers (EIN) are associated with the submitter, then the following section will appear below the "Receipt Year" section on the page:



An EIN should be selected from the list box. Otherwise proceed to Step 13.

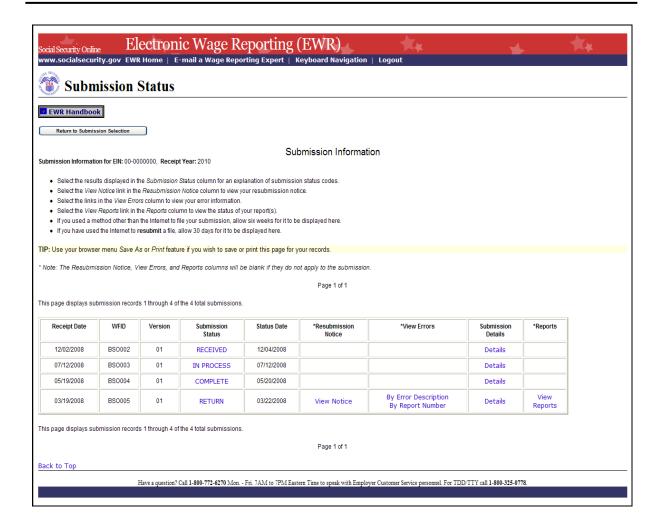
**STEP 10**: This step is optional. Enter your WFID(s) for the selected Receipt Year. If you do not enter the WFID(s), the system displays all of the WFID(s) under your EIN or SSN for the selected Receipt Year.



If you are self-employed, and did not register using an EIN, only internet wage report submissions will be displayed.

- **STEP 11**: Select an option from the **Sort List By** drop-down menu. The Sort Options are by Receipt Date, WFID, Version, Submission Status, and Status Date.
- **STEP 12**: Select the **Continue** button. The system displays the Submission Information page.

To return to the EWR Home page, select the Cancel button.

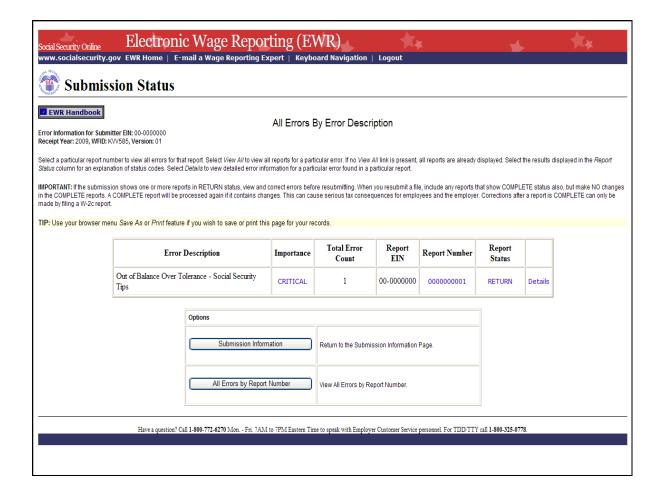




The View Errors column will not include any links if there are no errors related to the specific submission.

STEP 13: Select either the By Error Description or By Report Number link in the View Errors column of the specific submission to display any errors associated with the submission. Refer to <a href="Step 14">Step 14</a> for more details concerning the By Error Description link. Refer to <a href="Step 16">Step 16</a> for more details concerning the By Report Number link.

**STEP 14**: From the Submission Information Page select the **By Error Description** link in the View Errors column of the specific submission you wish to view. The system displays the All Errors by Error Description page.

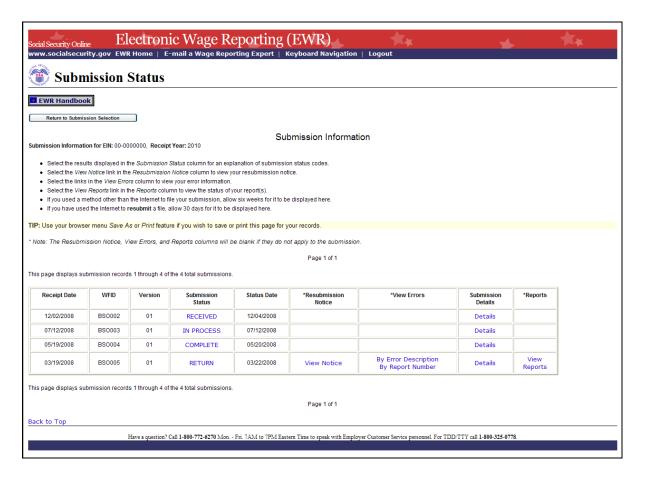


**STEP 15:** Select the **Details** link in the in the row of the error description that you wish to view. The system displays the Detailed Information for Error page (shown on page 52).

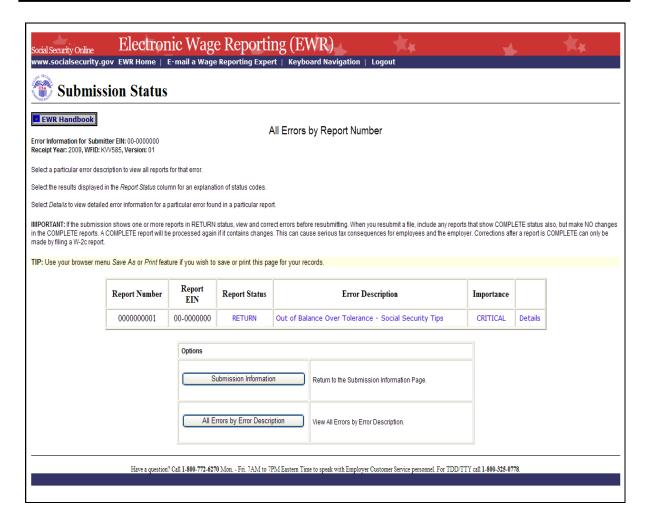
Select the **Submission Information** button to return to the Submission Information page.

Select the **All Errors by Report Number** button to view the All Errors by Report Number page. Go to <u>Step 17</u> for more details.





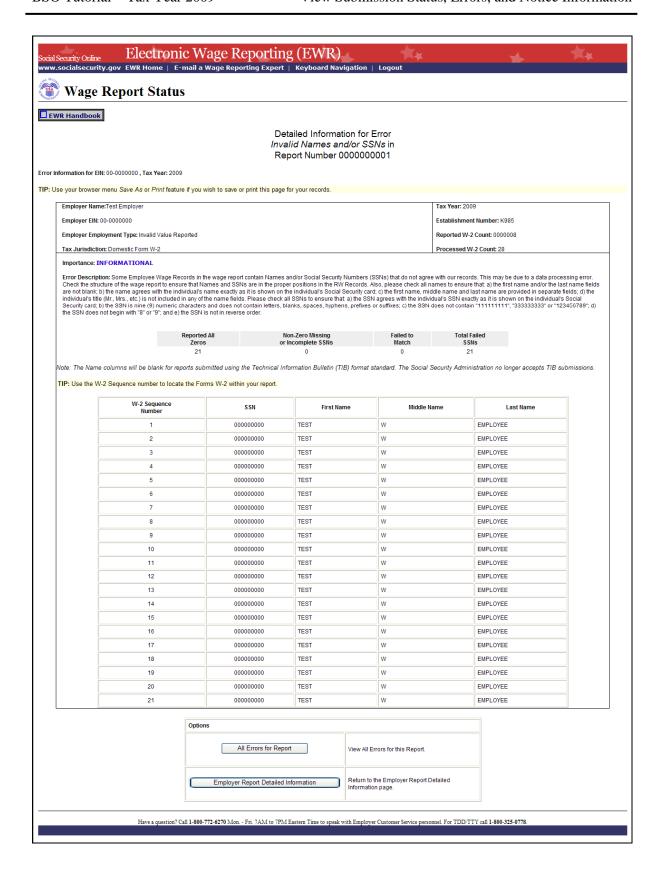
**STEP 16**: From the Submission Information page select the **By Report Number** link in the View Errors column of the specific submission to display any errors associated with the submission. The system displays the All Errors by Report Number page.



**STEP 17**: Select the **Details** link in the row of the report number you wish to view. The system displays the Detailed Information for Error page (shown on page 55).

Select the **Submission Information** button to return to the Submission Information page.

Select the **All Errors by Error Description** button to view the All Errors by Error Description page. Go to <u>Step 15</u> for more details.





If you have authorization to view the names and SSNs from your wage submission, that failed to match, they will appear on the Detailed Information for Error page where the error indicates invalid names and SSNs. Otherwise, you will see the number of failed SSNs. For instructions on requesting authorization to view this information, please contact our BSO customer support staff at 1-800-772-6270 (TDD/TTY 1-800-325-0778).

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